

Stock Donation Form



Please complete the information below to notify Cedarwood Waldorf School of your gift and help ensure it is processed accurately.

Email the completed information to Kenlyn Hodapp at khodapp@cedarwoodschoool.org

Name & Type of Securities (e.g.: DELL common stock)

Security Symbol

Amount

Donor Name
(Individual, Corporation, Foundation)

Broker Name

Donor Street Address

Broker Company / City / State

Donor City / State / Zip

Broker Phone Number

Donor Phone / Email
(to be used only if a question arises in the donation process)

Broker Email

Authorized Signer

Authorized Signer

Date Signed

Date Signed

NOTE

All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures) Many employers will match your personal donation. Check with your company for more information on matching gift programs. Please consult with your tax advisor before making a charitable donation to any charity. You may be eligible to increase the power of your donation with employer matching funds. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree. Thank you again for considering Cedarwood Waldorf School as the recipient of your charitable gift.

Questions? Contact Paul Sardoch at psardoch@cedarwoodschoool.org or Kenlyn Hodapp at khodapp@cedarwoodschoool.org